

CEO Information

2005.8.3 (512)

: (3780-8093)
jio23@seri.org

: (3780-8160)
joyoon@seri.org

『 』

GDP 55.5%

가

가

가

3

가

가

IT

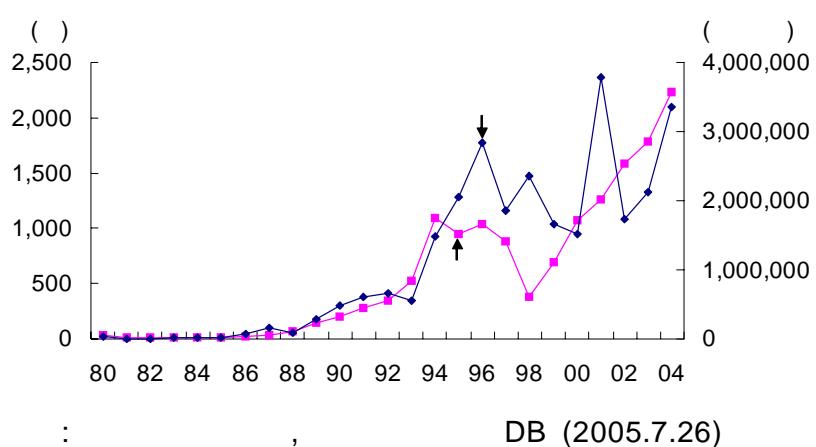
, IT, BT

(Competition), (Openness), (Renovation),
 (Encouragement) 4가

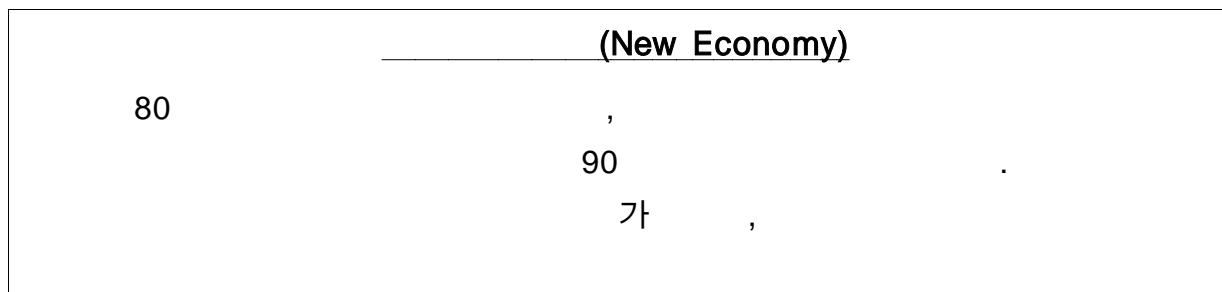
		.	
			IT · BT

· 1971~2001 6.4%
 · (60), (70), (80), IT· (90)
 · GDP : 8.5%'00) 4.6%'04) 3.0%'05)

Up-Grade ,
 가
 , 가.
 가
 (Jobless Growth)'

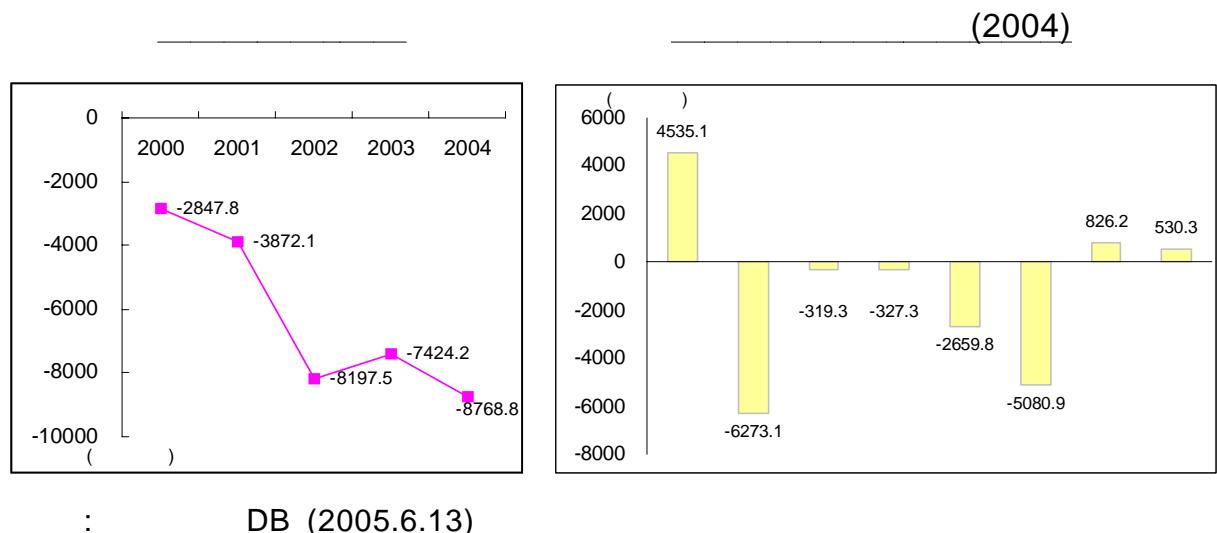


- • OECD GDP 70%
• , , 가
- • , ,
- • , ,
- 90% 가



- 가
 • 2004 GDP 55.5%, 64.4%
 , OECD 가 가 ¹⁾

- , 가
 • () : -2,848('00) -8,198('02) -8,769('04)²⁾



: DB (2005.6.13)

가가

- , , , , , , ,

• GDP : (20.3%), (34.1%),
 (32.9%), (30.2%)³⁾

¹⁾ GDP (2002): 75.6%, 73.2%, 69.6%, 70.1%

²⁾ DB (2005.6.13)

³⁾ (OECD, 2003; , "
 ", 2005, p.15)

-
• 가 50%,
3 가

-
, 가 ,
가 가

• IMF ,

가

- , ,

(가)

, . ,	가
, , , , . ,	
.	
, , , , .	가
, . ,	

- , ,
가 ,

1.

,

, 3

.

,

,

,

,

,

,

,

,

,

	,
	,
()	가 , 가 ,
(가)	, 가

' , ' . ' , ' 3
4)

- 가

- 가

()					
•					
•					
	×	×			
				×	
•					
				×	
•			×		

: 가가 > >x

,

4)

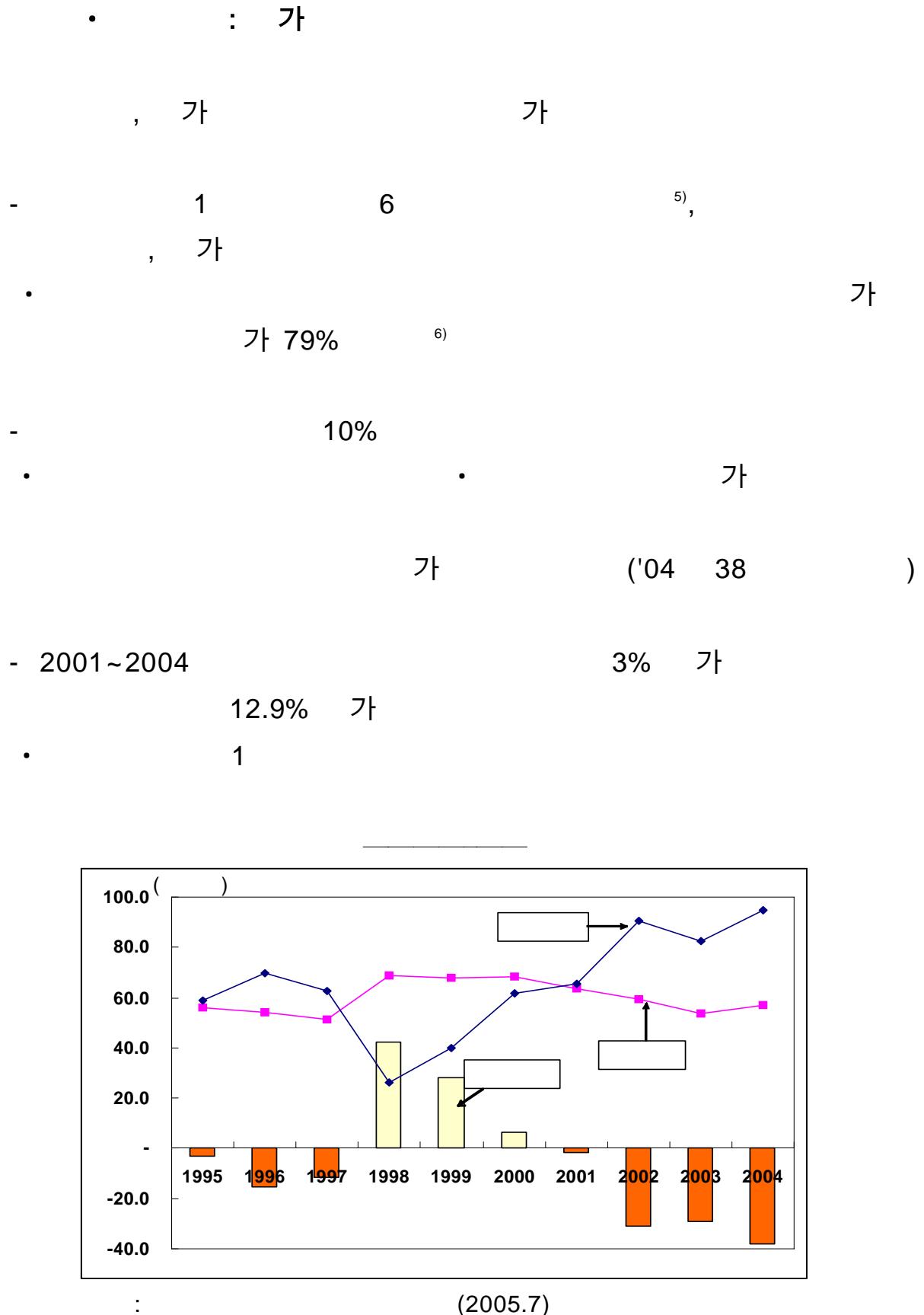
2.

- 1996~2003 16.7%
 , 2003 53.4
 . 10%, 가 OECD
 (49%), (21%), (10%)

- 2002 GDP 4.5%,
 5.3%

	가	가	GDP	(2001)	(%)
GDP	10.0	12.7	13.6	17.7	4.5
	11.0	13.7	10.4	6.0	5.3
:	GDP		2000		

: OECD STAN Database

⁵⁾ (2002), "⁶⁾ KOTRA(2005.3), "

- 44 ('03) 1/30,
1/10

: 가 (Cash Cow)

가

- 가 가
- 2003 37
 - GDP : 4.5%(1991) 4.9%(1996) 6.2%(2001)

- 가 가

.

가

(2003) (, , , %)

	49,181 (95.3)	442,517 (90.9)	279,519 (75.6)
	601 (1.2)	27,712 (5.7)	74,398 (20.1)
	1,787 (3.5)	16,477 (3.4)	15,834 (4.3)
	51,569 (100)	486,706 (100)	369,751 (100)

: ()

: , “ ”, “ ”, 2004

-
• , ,

- 가가

- 76% 7)

- 15%

- 가

- : 95.7%, 37.2%, 33.2%⁸⁾

⁷⁾ (2004.12), " ", , p.43
⁸⁾ (2005.5), " ", p.2

1.

.

-

,

-

,

,

,

•

,

-

,

-

,

,

-

•

R&D

-
• ,
• ,

• ,

- , ,
• , , ,

- 가 가

- (Test Bed)
• , (Early Adoptor),

-
• , IT , SI(System Integration)

2.

(Cruise)

가



- - - - - 6 3
• 2010 6,000 , 2020 1

- (Gateway) (Hub)
가

- • 가 , 情, 가

- , IT 新

• IPTV⁹⁾, WiBro¹⁰⁾

- , , ,

- 가 ,
• 3
가

⁹⁾ Internet Protocol TV : TV

¹⁰⁾ Wireless Broadband Internet :

'Feel Korea'

'가 , 'Feel Korea'

美, , ,

1,870

- 가 , , ,

• , , , , KOTRA

3.

• • 가 • •	• •

- ,

-

.

가

¹¹⁾

-

.

-

,

-

.

-

.

-

“ ”

-

.

-

.

-

(2005), “

”,

, p.61.

- 가 (Hub) 가
- 2010 100 , 30
- ,
- 가
-
-
- 2003 97
- 12)
- ,

IT·BT

IT

- 3,500
- 가 高

¹²⁾

(2005), “

”, p.12.

- , ,

IT·BT

- . ,

- . ,

• + : ()

• : - iWELL

IT (,)

_____ ()

4가

3 3.5

Competition
()

Openness
()

Renovation
(3.5 化)

R&D

Encouragement
()

·BT, IT

Trend

< >

	7. 26	7. 27	7. 28	7. 29	8. 1
/ (가)	1,026.9	1,031.1	1,027.9	1,026.8	1,024.5
/	111.9	112.7	112.5	112.2	112.1
(3 AA-, %)	4.57	4.58	4.62	4.63	4.81
(3 , %)	4.16	4.17	4.22	4.23	4.41
가 (KOSPI)	532.5	538.6	547.7	546.7	544.8

< >

(() , %)

	2003	2004	2005.3	4	5	6	7
GDP	3.1	4.6	2.7	..	3.3	..	..
	-1.2	-0.5	1.4	..	2.7	..	..
	-1.2	3.8	3.1	..	2.8	..	..
가	5.0	10.4	4.9	3.9	4.2	4.1	..
	78.3	80.3	80.9	78.8	78.0	80.0	..
()	3.6	3.7	4.1	3.8	3.5	3.6	..
	81.8	86.0	95.6	90.4	85.2	87.8	..
	0.08	0.06	0.04	0.05	0.05	0.04	..
가	3.6	3.6	3.1	3.1	3.1	2.7	2.5
()	1,938.2	2,538.5	2,393.7	2,289.2	2,314.1	2,372.8	2,339.4
()	(19.3)	(31.0)	(13.0)	(6.6)	(11.1)	(9.6)	(11.4)
()	1,788.3	2,244.6	2,274.4	2,121.0	2,112.4	2,117.7	2,149.8
()	(17.6)	(25.5)	(19.0)	(12.6)	(18.0)	(14.2)	(16.9)
()	119.5	276.1	11.1	-9.8	14.2	..	..
()	1,553.5	1,990.7	2,054.5	2,063.8	2,061.0	2,049.9	2,056.8
()	1,589	1,780	1,866	..	..	..	..